

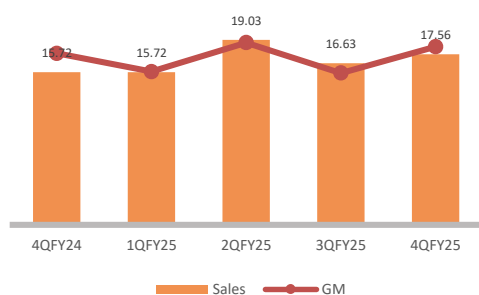
MLCF Result Review - 4QFY25



Thursday, August 7, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	17,563	15,724	11.7% ▲	68,942	66,452	3.7% ▲
Cost of Sales	-11,116	-10,168	9.3% ▲	-45,196	-45,488	0.6% ▼
Gross Profit	6,447	5,555	16.1% ▲	23,747	20,964	13.3% ▲
SG&A Expenses	-1,408	-1,808	22.1% ▼	-6,300	-7,324	14.0% ▼
Other Expenses	-587	-230	155.2% ▲	-1,721	-927	85.8% ▲
Operating Profit	4,452	3,518	26.6% ▲	15,725	12,714	23.7% ▲
Other Income	1,545	52	2878.6% ▲	8,463	356	2276.2% ▲
Finance Cost	290	-1,103	N/A	-2,524	-4,138	39.0% ▼
Profit Before Taxation	6,287	2,466	154.9% ▲	21,664	8,931	142.6% ▲
Taxation	-1,670	-1,491	12.0% ▲	-4,628	-3,659	26.5% ▲
Profit After Taxation	4,617	975	373.4% ▲	17,036	5,273	223.1% ▲
Earnings Per Share	4.41	0.93	373.4% ▲	16.26	5.03	223.1% ▲
Dividend	-	-		0.00	0.00	
Bonus	-	-		0.00	0.00	
Gross Margin	36.7%	35.3%	1.4% ▲	34.4%	31.5%	2.9% ▲
SG&A Expenses to Sales	-8.0%	-11.5%	3.5% ▼	-9.1%	-11.0%	1.9% ▼
Other Income to Sales	8.8%	0.3%	8.5% ▲	12.3%	0.5%	11.7% ▲
Ex. Gain / (Loss) to Sales	-8.0%	-11.5%	3.5% ▼	-9.1%	-11.0%	1.9% ▼
Effective Taxation	-26.6%	-60.5%	33.9% ▼	-21.4%	-41.0%	19.6% ▼
Net Margin	26.3%	6.2%	20.1% ▲	24.7%	7.9%	16.8% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

